

Pre-Retirement Seminar

This fall, the Organization of Staff Analysts will hold a Pre-Retirement Seminar for members approaching or contemplating retirement – or for those who simply want an overview of the various financial and procedural implications of retirement from City service.

The single evening seminar will be led by the OSA pension counseling team and will occur virtually on Zoom. The session will present an overview of retirement entitlements:



- Pension Filing Procedures (including maximizing Social Security and pension benefits through effective coordination and reviewing your pension distribution options and comparative costs)
- Welfare Fund Benefits (including an explanation of OSA retiree benefits and coordination of Welfare Fund benefits with other resources, including Medicare)
- Terminal Leave
- Medical Benefits (including plan changes and

Medicare benefits; Part B reimbursement)

The seminar will take place twice, on Wednesday, October 4, 2023 and Wednesday, October 18, 2023. Select your preferred date on the coupon.

Should there be any change in scheduling, you will receive a call from the union.

We will send you an email with a registration link for the seminar. Once you register, you will receive an email link to sign in to the seminar.

The seminar is free. If you're interested in participating in the seminar, - **complete and return the coupon by - September 27, 2023.**

OSA PRE-RETIREMENT SEMINAR ON ZOOM
 Choose: October 4, 2023 or October 18, 2023
 Email to seminars@osaunion.org or fax to 212-686-1231 or mail to
 OSA, 220 East 23rd Street, Suite 707 NY NY 10010 Attn: George Morgan

Print Name _____ Agency _____

Home Address _____

City/State/Zip _____

Home Email () _____ Home Phone () _____

Civil Service Title _____ Current Age _____

Date began working for NYC ____/____/____ Date joined pension system ____/____/____

Planned date of retirement ____/____/____ Pension Tier No.: _____