

Pre-Retirement Seminar

This October, the Organization of Staff Analysts will hold a Pre-Retirement Seminar for members approaching or contemplating retirement – or for those who simply want an overview of the various financial and procedural implications of retirement from City service.

The single session seminar will be led by John Murphy, former NYC Employees Retirement System (NYCERS) executive director. Mr. Murphy was the executive director of NYCERS for many years. During his years of service, NYCERS was able to improve member services dramatically. For example, the current practice of personalized annual reports for members was initiated by him.

The session will present an introduction to the social aspects of retirement and then will cover retirement entitlements:

- Pension Filing Procedures (includes maximizing Social Security and pension benefits through effective coordination and reviewing your pension distribution options and comparative costs)
- Welfare Fund Benefits (includes an explanation of OSA retiree benefits and coordination of Welfare Fund benefits with other resources, including Medicare.)



- Terminal Leave
- Medical Benefits (includes plan changes and Medicare benefits; Part B reimbursement)

Finally, the session will feature an overview of Social Security considerations with David Gurzynski, a guest speaker from the Social Security Administration

To accommodate all of those who wish to attend, we have divided the seminar into two sections.

The first section, for those whose last names begin with the letters A through K, will take place on Tuesday, October 5, 2010. The second, for those whose last names begin with the letters L through Z, will take place on Tuesday, October 12, 2010. Please make a note of the date for your seminar session.

Registration will take place at 5:30pm. The seminar will run from 6 to 8:30pm at the OSA office, 220 East 23rd St, Suite 709, NYC.

The seminar is free to all who are receiving this mailing.

If you're interested in participating in the seminar, **please complete and return the coupon below by September 28, 2010.**

OSA Pre-Retirement Seminar

Mail to: OSA/OSART, Attn: Retirement Seminar, 220 East 23rd Street, Ste 707, New York NY 10010
or fax this coupon to (212) 686-1231

Print Name _____ Agency _____

Home Address _____

City/State/Zip _____

Office Phone () _____ Home Phone () _____

Civil Service Title _____ Current Age _____

Date began working for NYC ____/____/____ Date joined pension system ____/____/____

Planned date of retirement ____/____/____

